

CYNLLUN TWF GOGLEDD CYMRU NORTH WALES GROWTH DEAL



PORFFOLIO Y CYNLLUN TWF

THE GROWTH DEAL PORTFOLIO

Amcanion Gwariant



CREU SWYDDI
Creu rhwng 3,400 ac
4,200
o swyddi net yn y
Gogledd drwy'r Cynllun
Twf erbyn 2036



GVA
Cefnogi cynnydd
ychwanegol net o
rhwng £2.0biliwn ac
£2.4biliwn mewn GVA
Tos i Economi'r
Gogledd drwy'r Cynllun
Twf erbyn 2036.



BUDDSODDIAD
Cyflawni cyfanswm o hyd
at £1.1 biliwn o fuddsoddiad
yn Economi'r Gogledd
drwy'r Cynllun Twf erbyn
2036.

Spending Objectives



JOB CREATION
To create between
3,400 and 4,200
net new jobs in North
Wales through the
Growth Deal by 2036



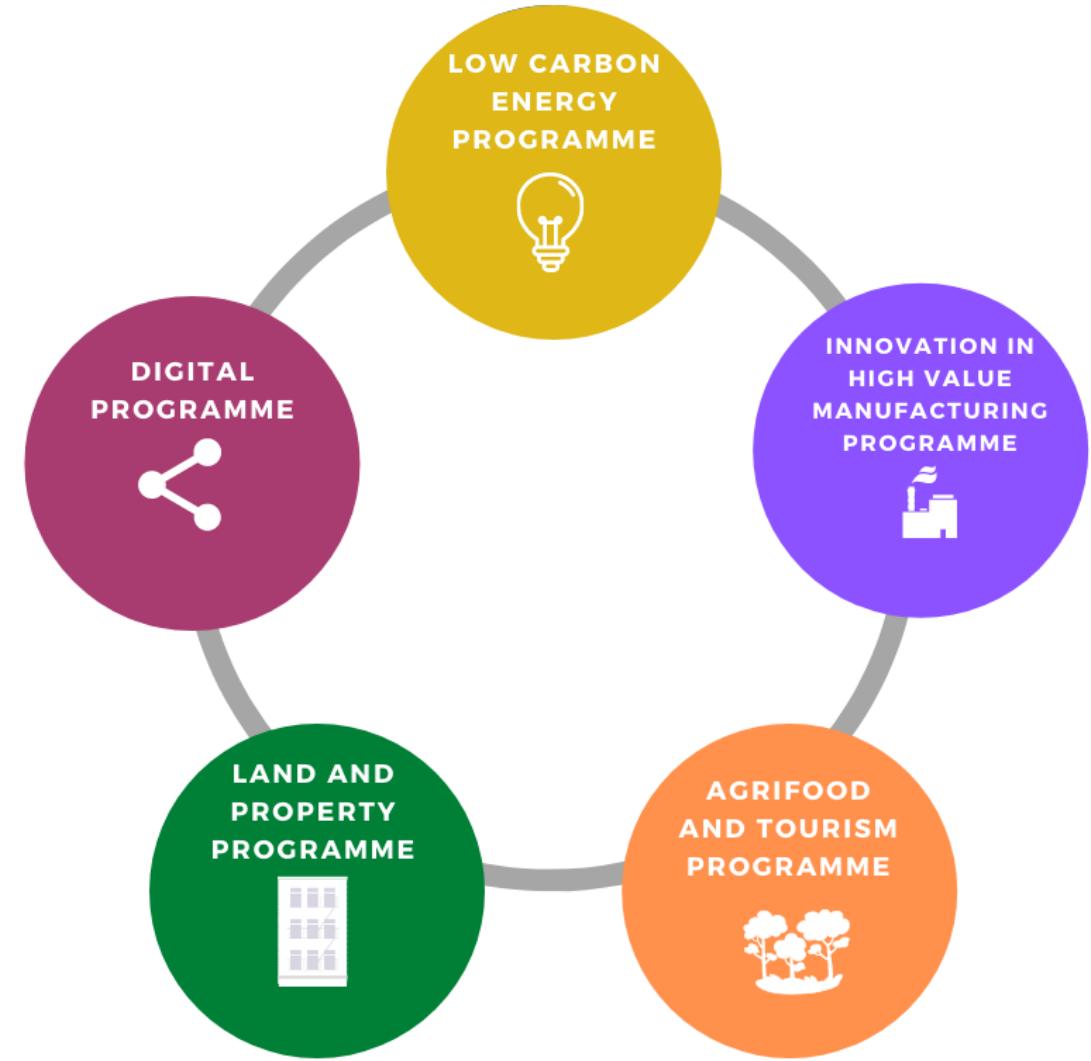
GVA
To support a net
additional GVA uplift of
between £2.0 billion
and £2.4 billion for the
North Wales Economy
through the Growth
Deal by 2036.



INVESTMENT
To deliver a total
investment of up to £1.1
billion in the North Wales
Economy through the
Growth Deal by 2036.

Y Rhaglenni

The Programmes



Rhaglen Ddigidol | Digital Programme



Cyng | Cllr Mark Pritchard
Aelod Arweiniol
Lead Member



Steve Bayley
Uwch Berchennog Cyfrifol
Senior Responsible Officer



Dylan Rhys Griffiths
Dirprwy Uwch Berchennog Cyfrifol
Deputy Senior Responsible Officer



Stuart Whitfield
Rheolwr Rhaglen Ddigidol
Digital Programme Manager



Kirrie Moore
Rheolwr Prosiect Cysylltedd Digidol
Digital Connectivity Project Manager



Catherine Evans
Swyddog Prosiect Digidol
Digital Project Officer



AMCAN

Cyflawni newid amlwg yn y cysylltedd digidol sydd ei angen i sicrhau y gall y Gogledd gyflawni galwr defnyddwyr, cynnal cyflymdra â gweddill y DU, datgloi potensial sectorau a safleoedd â blaenoriaeth am dwf a thanategu ecosystem arloesi ffyniannus. Chwarae rôl hwyluso ar gyfer rhagleni eraill i gyflawni'r budd mwyaf bosib.

PROSIECTAU

- Campws Cysylltiedig
- Canolfan Prosesu Signal Ddigidol
- Coridor Cysylltiedig
- Cysylltu'r Ychydig Ganrannau Olaf
- Ffibr Llawn i safleoedd allweddol



BUDDSODDIAD

Buddsoddiad Cynllun Twf: £37m
Buddsoddiad Sector Breifat: £1.6m
Buddsoddiad Sector Gyhoeddus: £3.1m
Cyfanswm: £41.7m



AIM

Deliver the step change in digital connectivity needed to ensure North Wales is able to satisfy user demand, maintain pace with the rest of UK, unlock the growth potential of priority sectors and sites and underpin a flourishing innovation ecosystem.

PROJECTS

- Connected Campuses
- Digital Signal Processing Centre
- Connected Corridors
- Last few %
- Full Fibre at key sites



INVESTMENT

Growth Deal Investment: £37m
Private Sector Investment: £1.6m
Public Sector Investment: £3.1m
Total Investment: £41.7m

MANTEISION

- Creu hyd at 380 o swyddi erbyn 2036
- Cynyddu GVA hyd at £158 milwn
- Cyflwyno marchnad cysylltedd gadarn a chystadleul mewn 28 safle strategol
- Cyflwyno darpariaeth symudol lled band uchel ogwmpas y prif rwydweithiau traffnidiaeth yng Ngogledd Cymru
- Sicrhau bod gan yr holl eiddo preswyl yn y rhanbarth gysylltedd band eang cyflwm iawn erbyn 2023



SPENDING OBJECTIVES

- Create up to 380 jobs by 2036
- Increase GVA by £158 million
- Introduce competitive connectivity to 28 key sites
- Distribute high bandwidth and digital connectivity around transport networks in North Wales
- Ensure all premises in the region has access to superfast broadband the region has superfast broadband by 2023



Rhaglen Tir ac Eiddo | Land and Property Programme



Cyng | Cllr Hugh Evans
Aelod Arweiniol
Lead Member



Andrew Farrow
Uwch Berchen nog Cyfrifol
Senior Responsible Officer



Graham Boase
Dirprwy Uwch Berchen nog Cyfrifol
Deputy Senior Responsible Officer



David Mathews
Rheolwr Rhaglen Tir ac Eiddo
Land and Property
Programme Manager



Thomas Boome
Rheolwr Prosiect Tir ac Eiddo
Land and Property Project Manager



AMCAN

Mynd i'r afael â'r diffyg tir ac eiddo addas ar gyfer twf busnes a dod â safleoedd ymlaen ar gyfer datblygiadau tai a chyflawni gwelliannau a fydd yn sbarduno buddsoddiad ym Mhorthladd Caergybi a'r rhanbarth ehanguach. Bydd gan y prosiectau hyn rôl hwyluso ar gyfer y rhagleni eraill drwy sicrhau bod safleoedd wedi'u gwasanaethu ar gael i fuddsoddwyr a datblygwyr.

PROSIECTAU

- Porthladd Caergybi
- Porth Wrecsam
- Safle Strategol Bodelwyddan
- Safle Strategol Bryn Cegin
- Safle Ysbyty Dinbych
- Warren Hall, Brychdyn



BUDDSODDIAD

Buddsoddiad Cynllun Twf: £79.1m
Buddsoddiad Sector Breifat: £274.4m
Buddsoddiad Sector Gyhoeddus: £1.9m
Cyfanswm: £355.4m



AIM

To address the shortage of suitable land and properties for business growth and to bring forward sites for housing development. To deliver improvements that stimulate investment in sites and premises in the Port of Holyhead and the wider region. Enables other Programmes by ensuring the right land and property infrastructure is available.

PROJECTS

- Holyhead Gateway
- Western Gateway, Wrexham
- Key Strategic Site, Bodelwyddan
- Bryn Cegin Strategic Site
- Former North Wales Hospital, Denbigh
- Warren Hall, Broughton



INVESTMENT

Growth Deal Investment: £79.1m
Private Sector Investment: £274.4m
Public Sector Investment: £1.9m
Total Investment: £355.4m

MANTEISION

- Creu hyd at 2,280 o swyddi erbyn 2036
- Cynyddu GVA hyd at £1.29 bilion
- Darparu 30ha ac 20,000 metr sgwâr o dir cyflogaeth ac adeiladau
- Darparu 1,000 a mwy o leiniau datblygu preswyll â gwasanaeth



SPENDING OBJECTIVES

- Create up to 2,280 jobs by 2036
- Increase GVA by £1.29 billion
- To deliver 30ha and 20,000 sq m of employment land and premises
- Deliver 1,000 plus serviced residential development plots



Rhaglen Ynni | Energy Programme



Cyng | Cllr Llinos Medi
Aelod Arweiniol
Lead Member



Dylan Williams
Uwch Berchennog Cyfrifol
Senior Responsible Officer



Andrew Farrow
Dirprwy Uwch Berchennog Cyfrifol
Deputy Senior Responsible Officer



Henry Aron
Rheolwr Rhaglen Ynni
Energy Programme Manager



Elgan Roberts
Rheolwr Prosiect Ynni
Energy Project Manager



Graham Williams
Rheolwr Prosiect: Ynni a
Datgarboneiddio Trafnidiaeth
Project Manager: Energy and
Transport Decarbonisation



AMCAN

Datgloi buddion economaidd prosiectau ynni carbon isel trawsffurfiol a sefydlu Gogledd Cymru fel un o leoliadau arweiniol y DU ar gyfer cynhyrchu ynni carbon isel, arloesedd a buddsoddi yn y gadwyn gyflenwi.



PROSIECTAU

- Canolfan Ragoriaeth Ynni Carbon Isel
- Datgarboneiddio Trafnidiaeth
- Morlais
- Gorsaf Bŵer Trawsfynydd
- Rhwydwaith Ynni Lleol Blaengar



BUDDSODDIAD

Buddsoddiad Cynllun Twf: £86.4m
Buddsoddiad Sector Breifat: £441.7m
Buddsoddiad Sector Gyhoeddus: £140.4m
Cyfanswm: £668.5m



MANTEISION

- Creu hyd at 980 o swyddi erbyn 2036
- Cynyddu GVA hyd at £530 millwn
- Cynhyrchu 314MW o Ynni Carbon Isel newydd
- Arbed 2723 tunnell o CO₂e (carbon)



AIM

To unlock the economic benefits of transformational low carbon energy projects and position North Wales as a leading UK location for low carbon energy generation, innovation and supply chain investment.

PROJECTS

- Local Carbon Energy Centre of Excellence
- Transport Decarbonisation
- Morlais
- Trawsfynydd Power Station
- Smart Local Energy



INVESTMENT

Growth Deal Investment: £86.4m
Private Sector Investment: £441.7m
Public Sector Investment: £140.4m
Total Investment: £668.5m



SPENDING OBJECTIVES

- Create up to 980 jobs by 2036
- Increase GVA by £530 million
- Enable deployment of at least 314MW new installed low carbon energy generation
- Enable carbon savings of at least 2723 tonnes CO₂e



Rhaglen Arloesi mewn gweithgynhyrchu Gwerth Uwch

Innovation in High Value Manufacturing Programme



Cyng | Cllr Dyfrig Siencyn
Aelod Arweiniol
Lead Member



Paul Bevan
Uwch Berchennog Cyfrifol
Senior Responsible Officer



Robyn Lovelock
Rheolwr Rhaglen
Programme Manager



AMCAN

Cyfnerthu lleoliad Gogledd Cymru fel clwstwr gweithgynhyrchu gwerth uchel pwerus ac arloesol, sy'n adeiladu ar arbenigedd presennol ac arbenigedd byd-eang i greu sail economaidd gwerth uwch, mwy amrywiol sy'n cefnogi trosglwyddo i economi carbon isel.



PROSIECTAU

- Canolfan BIOTECHnology Amgylcheddol
- Canolfan Opteg a Pheirianeg Menter



BUDDSODDIAD

Buddsoddiad Cynllun Twf: £13m
Buddsoddiad Sector Gyhoeddus: £26.5m
Cyfanswm: £39.5m



MANTEISION

- Creu hyd at 180 o swyddi erbyn 2036
- Cynyddu GVA hyd at £114 milion
- Datblygu technoleg carbon isel newydd gyda 55 o bartneriad lleol a rhyngwladol
- Uwch-sgilio hyd at 100 o bobl neu fusnesau lefel uwch



AIM

To consolidate North Wales' position as a powerful and innovative high value manufacturing cluster, building on existing specialisms and leading expertise to create a higher value, more diverse economic base that supports the transition to a low carbon energy.



PROJECTS

- Centre for Environmental Biotechnology
- Enterprise Engineering and Optics Centre



INVESTMENT

Growth Deal Investment: £13m
Public Sector Investment: £26.5m
Total Investment: £39.5m



SPENDING OBJECTIVES

- Create up to 180 jobs by 2036
- Increase GVA by £114 million
- Develop new low carbon technologies with 55 International and local Partners
- Upskill 100 specialist people or businesses

Rhaglen Bwyd Amaeth a Thwristiaeth | Agri-food and Tourism Programme



Cyng | Cllr Charlie McCoubrey
Aelod Arweiniol
Lead Member



Jane Richardson
Uwch Berchennog Cyfrifol
Senior Responsible Officer



Sioned Williams
Dirprwy Uwch Berchennog Cyfrifol
Deputy Senior Responsible Officer



Robyn Lovelock
Rheolwr Rhaglen
Programme Manager



AMCAN

Adeiladu economi sylfaen mwy cynaliadwy, bywiog a gwydn o fewn y rhanbarth, gan wneud y gorau o gyfleoedd am gyflogaeth a ffyniant drwy ein hamgylchedd a'n tirwedd.

PROSIECTAU

- Prosiect Canolbwyt Economi Gwledig Glynllifon
- Canolfan Carbon Niwtral Llysfa si
- Rhwydwaith TALENT Twristiaeth



BUDDSODDIAD

Buddsoddiad Cyllun Twf: £24.5m
Buddsoddiad Sector Breifat: £4.4m
Buddsoddiad Sector Gyhoeddus: £12.4m
Cyfanswm: £41.3m

MANTEISION

- Creu hyd at 380 o swyddi erbyn 2036
- Cynyddu GVA hyd at £281 milion
- Cefnogi hyd at 400 o fnesesau gyda llwybrau datgarboneiddio ac arallgyfeirio
- Gyrru arloesedd drwy hyd at 6,000m o le ar gyfer hylforddiant
- Uwchgilio hyd at 2,500 o bobl/busnesau
- Cryfhau cadwyni lleol



AIM

The aim of the Agri-food and Tourism Programme is to build a more sustainable, vibrant and resilient foundation economy within the region, optimising opportunities for employment and prosperity through our environment and landscape.

PROJECTS

- Glynllifon Rural Economy Hub
- Llysfa si Carbon Neutral Centre
- Tourism TALENT Network



INVESTMENT

Growth Deal Investment: £24.5m
Private Sector Investment: £4.4m
Public Sector Investment: £12.4m
Total Investment: £41.3m



SPENDING OBJECTIVES

- Create up to 380 jobs by 2036
- Increase GVA by £281 million
- Support up to 400 businesses with decarbonisation and diversification pathways
- Drive innovation through up to 6,000m space for training
- Upskill up to 2,500 people/businesses
- Strengthen local supply chains





**ADRODDIAD
CHWARTEROL**

QUARTERLY REPORT

Adroddiad Chwarter 4

- Mae'r adroddiad yn rhoi trosolwg o'r cynnydd ar raglenni a phrosiectau'r Cynllun Twf ar gyfer Chwarter 4 (Ionawr-Mawrth) yn dilyn arwyddo'r Cytundeb Terfynol yn mis Rhagfyr 2020.
- Mae'r ffocws y chwarter hwn wedi bod ar symud i'r cyfnod gweithredu:
 - Adolygiad gwaelodlin ym mis Ionawr 2021 - adolygu'r holl brosiectau i ail-gadarnhau amserlenni ar gyfer datblygu a chyflawni achosion busnes.
 - Mae datblygu achosion busnes prosiect gan gynnwys nifer sylweddol o weithdai prosiect wedi'u cynnal yn unol â chanllawiau'r *Better Business Cases*.
- Cwblhaodd y ddau brosiect cyntaf eu Hadolygiadau Porth ac maent bellach yn gweithio i fynd i'r afael â'r argymhellion a wnaed cyn cyflwyno achosion busnes diwygiedig i'w hystyried:
 - Prosiect Morlais, dan arweiniad Menter Môn
 - Prosiect Canolfan Opteg a Pheirianneg Menter, dan arweiniad Prifysgol Glyndŵr Wrecsam

Quarter 4 Report

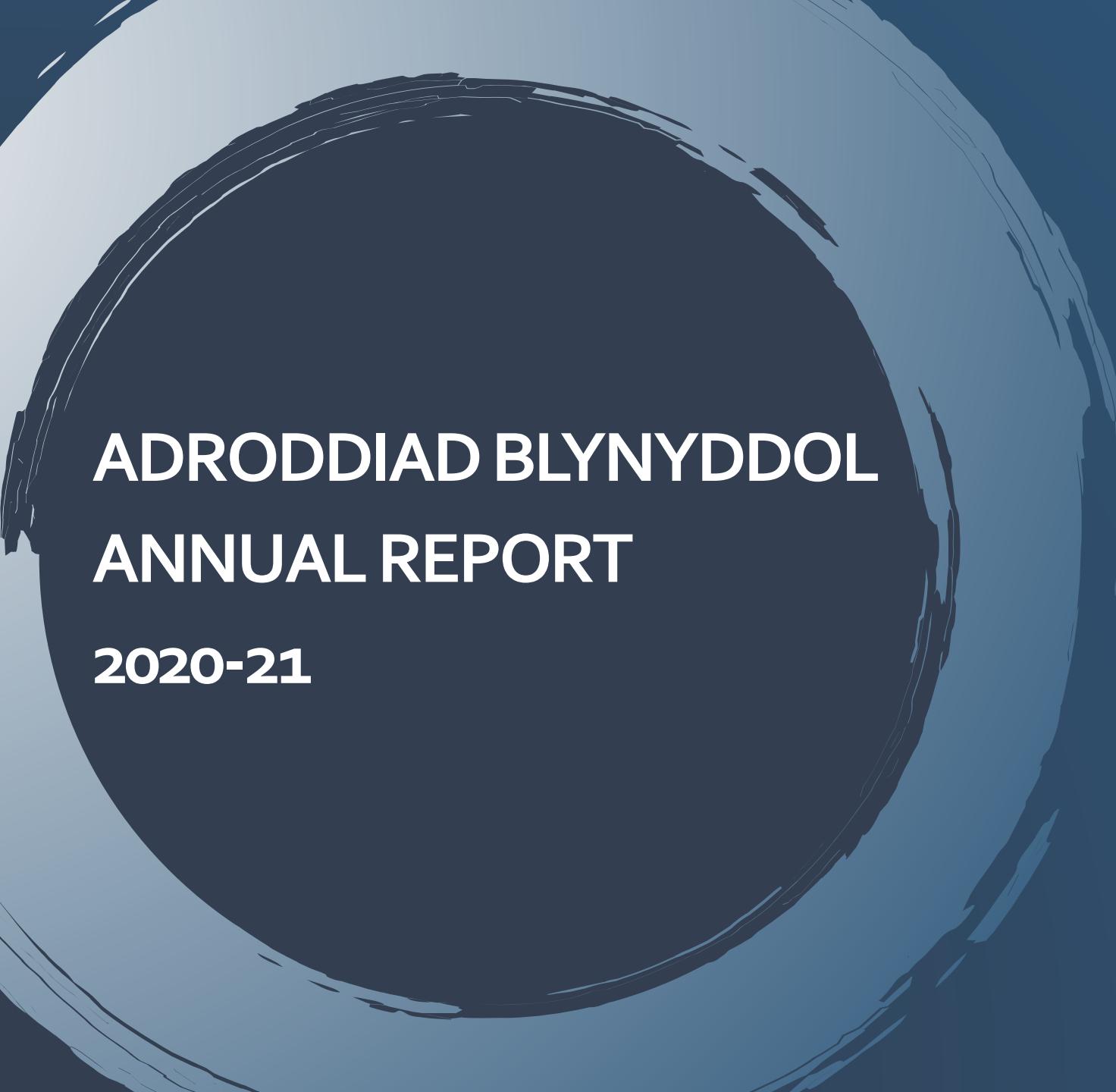
- Overview of progress on the Growth Deal programmes and projects for Quarter 4 (Jan-March) following the signing of the Final Deal Agreement in December 2020.
- Focus this quarter has been on moving to the delivery phase:
 - Baseline review in January 2021 - review of all projects to re-confirm timetables for business case development and delivery.
 - Developing project business cases including a significant number of project workshops have taken place in line with the Better Business Case guidance.
- First two projects completed their Gateway Reviews and are now working to address the recommendations made before submitting revised business cases for consideration:
 - Morlais project, led by Menter Môn
 - Enterprise Engineering and Optics Centre project, led by Wrexham Glyndwr University

Adroddiad Chwarter 4

- Dau broiect sy'n adrodd ar hyn o bryd fel 'Coch' – Safle Strategol Allweddol Bodelwyddan oherwydd bod y caniatâd cynllunio amlinellol yn dod i ben, a Phorth Caergybi oherwydd costau cnyddol a'r angen i adolygu y proiect.
- Mae nifer o broiectau'n adrodd fel 'Ambr'. Y rheswm pennaf am hyn yw bod y broses datblygu busnes, sicrwydd a chymeradwyo yn cymryd mwy o amser nag a amcangyfrifwyd yn wreiddiol.
- Arwyddwyd y Llythyr Dyfarnu Grant a chyflwyno'r dogfennau gofynnol. Rydym wedi derbyn y rhandaliad cyntaf o £16miliwn gan y Lywodraethau ym mis Mawrth 2021.

Quarter 4 Report

- Two projects currently reporting as 'Red' – Key Strategic Site in Bodelwyddan due to the outline planning permission expiring and Holyhead Gateway due to escalating costs and a need to review the scope of the project.
- A number of projects are reporting as 'Amber'. This is primarily due to the business development, assurance and approval process taking longer than originally estimated.
- Signed the Grant Award Letter and submitted the required documentation we have received the first instalment of £16million from Governments in March 2021.



ADRODDIAD BLYNYDDOL

ANNUAL REPORT

2020-21

Adroddiad Blynnyddol

- Mae'r adroddiad blynnyddol yn edrych nol ar gynnydd dros y flwyddyn ariannol ddiwethaf.
- Mae'r adroddiad yn cynnwys y Cynllun Twf ac gweithgareddau eraill gefnogir gan y Swyddfa Rheoli'r Portffolio.

Penawdau:

- Arwyddwyd y Cytundeb Twf Terfynol mewn seremoni rhithiol ar y 17 o Ragfyr 2020.
- Diogelu £2.9miliwn o gyllid ESF ar gyfer ehangu'r Swyddfa Rheoli Portffolio.
- Penodi i'r strwythur staffio newydd, gyda dim ond 2 swydd wag yn y strwythur erbyn Ebrill 2021.
- Cwblhau'r Adolygiad Asesiad Portffolio ac Adolygiad Porth y prosiect cyntaf.
- Aelodau'r tîm yn cwblhau hyfforddiant Better Business Case;
- Gweithio'n agos gyda'r chwe awdurdod lleol, Llywodraethau Cymru a'r DU, a chynrychiolwyr y sector breifat er mwyn cydlynu yr ymateb rhanbarthol i'r adferiad economaidd.

Annual Report

- The annual report looks back on the progress made over the last financial year.
- The report includes both the Growth Deal and other activities supported by the Portfolio Management Office.

Headlines:

- Final Deal agreement signed during a virtual ceremony on the 17th of December 2020.
- Securing £2.9million in ESF funding to expand the Portfolio Management Office;
- Recruitment to the new staffing structure with only 2 posts vacant as of April 2021;
- Completion of Portfolio Assessment Review and first project Gateway Reviews;
- Completion of Better Business Case training for team members;
- Working closely with the six local authorities, UK and Welsh Governments and private sector representatives to co-ordinate the regional response to economic recovery.



THANK YOU
DIOLCH